



## Enrolment Dashboard

The Enrolment dashboard presents a significant amount of information to staff, including the enrolment grid, the capacity grid, registration details, location, and catchment grids. In this guide, we look at the overarching features of the enrolment dashboard.

**Enrolment grid** (Yellow box with red arrow pointing to the main table)

**Filter/Sort tools** (Green box with green arrow pointing to the filter icon)

**Capacity grid** (Yellow box with black arrow pointing to the capacity table)

**Location & Catchment grids** (Yellow box with purple arrow pointing to the district placement section)

**Grid navigation** (Green box with green arrow pointing to the student navigation bar)

**Period tools** (Green box with green arrow pointing to the period management buttons)

**Registration details** (Yellow box with orange arrow pointing to the registration details panel)

Status	Student Name	Current	Assigned	Waitlist	Catch-Ele	Catch-Sec	Grade	1st Choice	2nd Choice
*	Woodward Amanda	● ● ●			COE	SRT	03	HHE-ENG	KCE-ENG
*	James Potter	● ● ●			ELE	THS	KF	COE-ENG	ALE-ENG
	Luke Skywalker	● ● ●	ALE-Eng		WCE	GSS	KF	ALE-Eng	KCE-Eng
	Bree Van de Kamp	● ● ● ●	ELE-Eng		ELE	MRS	01	ARE-Eng	ALE-Eng
*	Egg Fried	● ● ● ●			ELE	MRS	07	EME-Eng	ELE-Fre
*	Maynard Dellino	● ● ● ●			ELE	MRS	05	ALE-Eng	ARE-Eng
*	Danielle Van de Kamp	● ● ●			ELE	MRS	02	ALE-Eng	ARE-Eng

Period	Capacity	Cur.	Cap.	Wait.
01				
02				
03				
04				
05				
06				
07				
KF				

**District Placements**

Assigned:  Waitlist:

First Choice: c'usquela Elementary -- English Second Choice: Albion Elementary -- English

English Catchment	French Catchment
Eric Langton Elementary	Maple Ridge Elementary
Thomas Haney Secondary	Maple Ridge Secondary

**Registration Details**

Student Name: James Potter

Time of Registration: July 27, 2021 10:30:51 AM

Grade: KF

Email: zeeyan\_merali@sd42.ca

Siblings: View Siblings

Duplicate PHN: View Duplicates

Daycare Used: No

Special Needs: View Note

Life Threatening: View Note



## Capacity Grid

The capacity grid displays the current capacity of the school programs in that period, or category. The bar changes colour from green, to yellow, and once the capacity has been exceeded, red. The three columns on the right show the numerical figures of the currently assigned, the available capacity, and the waitlist, if any, for that school program. The tabs at the top will display when the selected period has capacities set at the grade level. Select these grades to view their capacities.

	01	02	03	04	05	06	07	KF		
	<b>Period Capacity</b>							<b>Cur.</b>	<b>Cap.</b>	<b>Wait.</b>
ALE - ENG								0	30	
ARE - ENG								1	30	

## Filter/ Sort Tools

- **Sort** - clicking this icon presents various options to sort the enrolment grid. As this grid is used more in the district, additional sort orders can be added if needed.
- **Filter** - clicking this icon presents various options to filter the data on the enrolment grid. These are continuously being expanded on as use of the grid increases across the district.
- **Reset** - if filters and/or sorts have been applied to the grid, clicking this will reset the grid to display all records for the selected period in the district default sort order.

## Grid Navigation

One of the most useful features on the dashboard is the ability to navigate between records, by using the grid navigation tool. There are a few options when using the navigation tool:

**Click to Search**

- Navigate to the first record on the grid
- Navigate to the previous record on the grid
- Navigate to the last record on the grid
- Navigate to the next record on the grid

- Click to Search** - Clicking here launches a search bar where you can search the grid for any name, first or last. Hitting enter selects the record on the grid. *This tool is accessible with a keyboard shortcut.*





## Period Tools

Period Management

Reports

☰ View Legend

**Period Management** - This button takes you to the main management page for the selected period. From here you can edit the period configuration, manage the message templates, return to the dashboard, view the various reports, and email the registrants in the queue

**Reports** - This takes you to the various reports available for the selected period

**View Legend** – Hovering over this presents a summarized view of all the status icons and their descriptions

Should you require any further assistance, or have any questions, please reach create an [IT Helpdesk ticket](#), or reach out to the Help Desk directly.

